

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
SECURITIES AND EXCHANGE COMMISSION, :
: Plaintiff, :
: :
: vs. : Case No.: 18-CV-08175
BARRY C. HONIG, JOHN STETSON, MICHAEL :
BRAUSER, JOHN R. O'ROURKE III, MARK :
GROUSSMAN, PHILLIP FROST, ROBERT :
LADD, ELLIOT MAZA, BRIAN KELLER, JOHN :
H. FORD, ALPHA CAPITAL ANSTALT, ATG :
CAPITAL LLC, FROST GAMMA INVESTMENTS:
TRUST, GRQ CONSULTANTS, INC., HS :
CONTRARIAN INVESTMENTS, LLC, :
GRANDER HOLDINGS, INC., MELECHDAVID, :
INC., OPKO HEALTH, INC., SOUTHERN :
BIOTECH, INC., AND STETSON CAPITAL :
INVESTMENTS INC., :
: Defendants. :
-----X

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Michael J. Osnato of the law firm of Simpson Thacher & Bartlett LLP hereby appears as counsel for Defendants Barry C. Honig and GRQ Consultants, Inc. in the above-captioned action and requests that all subsequent papers be served upon this firm at the address indicated below.

Dated: September 17, 2018

By: /s/ Michael J. Osnato

Michael J. Osnato (michael.osnato@stblaw.com)
SIMPSON THACHER & BARTLETT LLP
425 Lexington Avenue
New York, New York 10017-3954
Telephone: (212) 455-2000
Facsimile: (212) 455-2502

*Attorney for Defendants Barry C. Honig and GRQ
Consultants, Inc.*